

STATE GRID CORPORATION OF CHINA

FINANCIAL STATEMENTS 2015

With Auditors' Report

CHW CPA LIMITED LIABILITY PARTNERSHIP

天津市2016年会计师事务所业务报告书 防伪报备页



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INDEX

| <u>INDEX</u> | <u>PAGE</u> |
|--------------------------------------|-------------|
| 1. Auditor's Report | 1-2 |
| 2. Consolidated Balance Sheet | 3-4 |
| 3. Consolidated Income Statement | 5 |
| 4. Consolidated Cash Flows Statement | 6 |
| 5. Balance Sheet | 7-8 |
| 6. Income Statement | 9 |
| 7. Cash Flows Statement | 10 |
| 8. Notes to the Financial Statements | 11-71 |

**CHW**

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AUDITOR'S REPORT

CHW AUDIT 【2016】 NO.0312

To State Grid Corporation of China:

We have audited the accompanying financial statements of State Grid Corporation of China (hereinafter as the "Company"), which comprise the consolidated and company balance sheet as at Dec. 31, 2015, consolidated and company income statement, consolidated and company cash flows statement for the year then ended, and the explanatory notes to the financial statements herein.

I. Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements. This responsibility includes : (i) preparation of financial statements in accordance with Chinese Accounting Standards for Business Enterprises and presentation of these financial statements fairly; (ii) designing, implementing and maintaining internal control relevant to the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

II. Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with Independent Auditing Standards of Chinese Certified Public Accountants, which require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the